



Financial Managers' Meeting

January 26, 2021

- Agenda

1. Opening remarks (Jason Theis)
2. Topics by Susan and Sky
3. January/February Training course and dates
4. Topics by OMB
5. Topics by Jason
6. Topics by Rachel
7. Topics by Amanda
8. Round Table

- **Topics by Susan & Sky**

Sky

- No training currently
- LR's – getting caught up

Susan

- Factual Fridays – please bring your questions!
- Training videos up on website



- **January/February Finance Training**

Helpful Banner screens/Website resources

January 27: 1000– 1100

February 3: 1000 1100

February 10: 1000 1100

February 17: 1000– 1100

February 22: 900 1000

Listed on the UAF Financial Services website [https://www.uaf.edu/finserv/finance_accounting/budget cost records/training/index.php](https://www.uaf.edu/finserv/finance_accounting/budget_cost_records/training/index.php)

Click on the training calendar link for the session you want, then copy it to your own calendar! (You won't receive an automatic reminder from me)

- Topics by OMB

Briana

- FY22 budget update

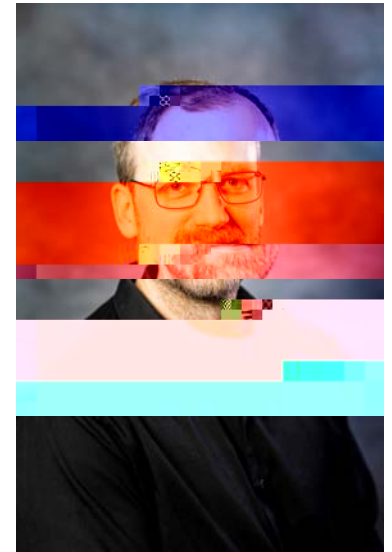
Shelby

- COVID 19 transaction tracking and receipts reminder



- **Topics by Jason**

- Security of Electronic Resources
- January Management Reporting
- Toad Queries



- Travel Topics by Rachel

- Scholarship JVs – contact Michael (FUPLOAD)



- **Topics by Amanda**

- Introduce new Travel Manager
- Update on COVID funds



- **Round Table**
 - What do you have to share?

- **FY21 Financial Managers' Meetings**

Via Zoom until further notice

February 23

March 30

April 27

May 25



All dates subject to change or cancellation